

Clermont County Mental Health and Recovery Board Updated Levy Presentation to the County Commissioners



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Executive Director

July 8, 2015

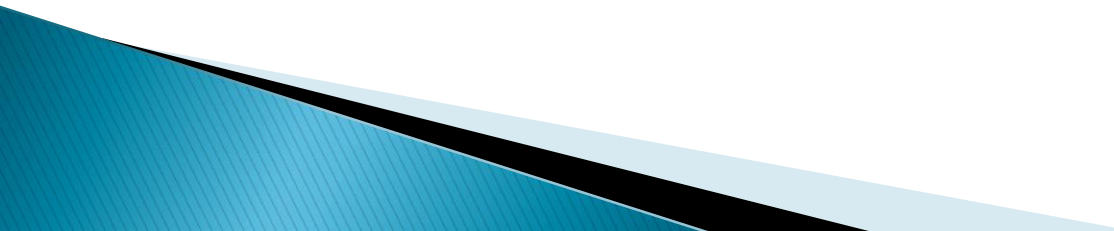
Financial Projection SFY 2014-2018

	Actuals SFY 2014	Projection SFY 2015	Projection SFY 2016	Projection SFY 2017	Projection SFY 2018
REVENUE					
STATE/FEDERAL	3,637,832	3,514,510	2,981,546	3,036,897	3,036,897
LEVY	2,142,749	2,219,855	2,205,605	2,331,717	2,331,717
LOCAL INCOME	197,542	229,208	270,608	245,958	245,958
Sale of 1074 Wasserman Way	198,727	0	0	0	0
TOTAL REVENUE	6,176,850	5,963,573	5,457,759	5,614,572	5,614,572
EXPENSES					
Board Operations	691,244	658,328	655,472	655,472	655,472
Purchase of Clinical Services	5,810,267	6,054,564	6,077,920	6,077,920	6,077,920
TOTAL EXPENSES	6,501,511	6,712,893	6,733,392	6,733,392	6,733,392
Beginning Cash Balance (6/30/13)	4,734,900	4,410,239	3,660,919	2,385,287	1,266,467
Annual Revenues vs. Expenses	-324,661	-749,319	-1,275,633	-1,118,819	-1,118,819
Required Reserves	-1,000,000	-1,000,000	-1,000,000	-1,000,000	-1,000,000
ENDING FUND BALANCE	3,410,239	2,660,919	1,385,287	266,467	-852,352

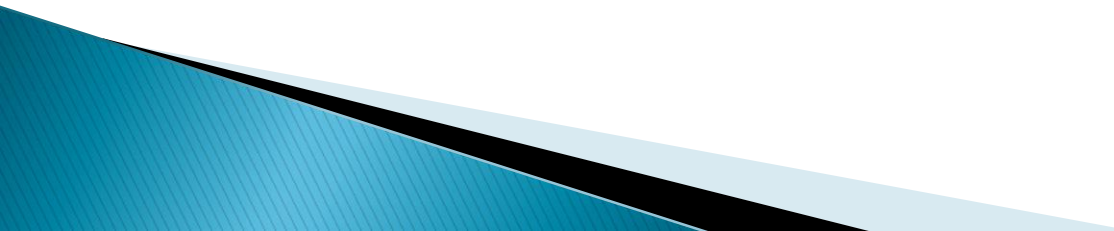
FACTORS IMPACTING NEED FOR RESOURCES

- ▶ SFY 2014 MBR Continuum of Care Requirements
 - ❖ Boards must provide full Continuum of Care by September 2016 or lose all state and federal funding.
- ▶ Agency Waiting Lists
 - ❖ Individuals seeking services have to wait for services; long waits for psychiatric services.
- ▶ Provision of Medication Assisted Treatment (MAT) to all clients with an opiate addiction
 - ❖ Currently, 900 individuals in treatment at Clermont Recovery Center with an opiate addiction (mostly heroin); only 250 receiving MAT.
- ▶ Addition of new Medicaid eligible services to be provided to top 5% utilizers – others needing services to be paid by the boards
 - ❖ Services to be added for people with high intensity service need include: assertive community treatment, intensive home-based treatment, high fidelity wraparound, peer services, supportive employment, and substance use disorder residential services.

Other Stressors on Behavioral Health System

- ▶ Overdose Deaths
 - ▶ Difficulty in Pursuing Grant Applications
 - ▶ High caseload size for case managers working with severely mentally ill adults
 - ▶ Increasing number of children with emotional, behavioral, and mental health issues
 - ▶ Aging population – no specialized services for older adults (both mental health and alcohol/drug)
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Impact on Other Systems

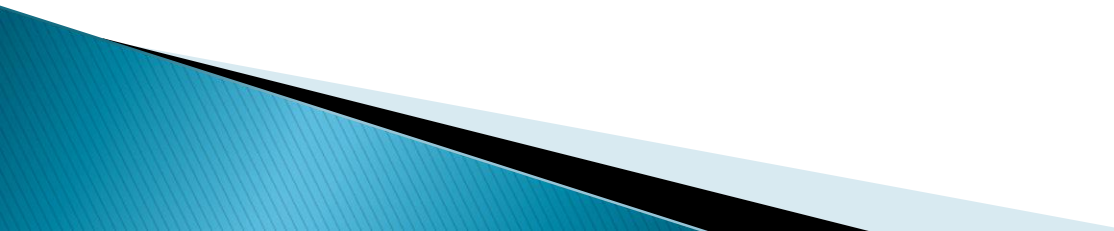
- ▶ Municipal and Common Pleas Courts
 - ▶ Adult Probation
 - ▶ Juvenile Court
 - ▶ Jail/CASC
 - ▶ Law Enforcement
 - ▶ Fire/EMS
 - ▶ School Districts
 - ▶ Children's Protective Services/DJFS
 - ▶ DD Board
 - ▶ Senior Services
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Community Impact

▶ Decreased Board Resources =

- ❑ Strain on other systems: people not receiving all needed services leads to increased illness
- ❑ Fewer productive, tax paying citizens: people not achieving recovery, so not employed and dependent on public system
- ❑ More school issues and dropouts: more young adults able to live independently and be successful in life

Rationale for Increase in Levy

- ▶ Mental Health and Drug Issues viewed as top community concerns in surveys for “Agenda for the Future” and Public Health’s “Community Health Improvement Plan”
 - ▶ Community attitudes toward, and awareness of, addiction are changing dramatically due in large part to the opiate epidemic
 - ▶ Little expectation of additional state or federal resources, coupled with expectation for increased local funds
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LEVY PROJECTIONS

	Renewal of Existing .5 mil Levy	Replacement of Existing .5 mil Levy	Renewal with .25 mil increase	Replacement with .25 mil increase
MARKET VALUE	\$100,000	\$100,000	\$100,000	\$100,000
NEW MILLAGE (.482997 MILLS) =	\$16.90			
NEW MILLAGE (.5 MILLS) =		\$17.50		
NEW MILLAGE (.482997+.25 MILLS) =			\$25.66	
NEW MILLAGE (.75 MILLS) =				\$26.25
Homestead Rollback 10% + Rollback 2.5%	(\$2.11)		(1.10)	
Cost to Taxpayer (per \$100,000)	\$14.79	\$17.50	\$24.56	\$26.25
ANTICIPATED REVENUE - 2014 VALUATION	\$2,074,511	\$2,129,407	\$3,139,215	\$3,194,110